Jewish Federation of Greater Dayton

Camp Shalom
Scholarship Application

Enclosed is the Financial Assistance Application + Financial Assistance Question and Answer Sheet.

In addition, the appropriate deposit for the program that you are registering for must be submitted with your registration form in order to hold your child(ren)'s place. Your scholarship application will not be processed without the appropriate deposit payment.

Camp deposit $25 per child

If you have any questions after you review the enclosed information, please call the Scholarship Coordinator, Jodi Phares at 610-1555 ext. 231. Please mail completed form and requested documentation to:

Jewish Federation of Greater Dayton
Attn: Jodi Phares
525 Versailles Drive
Dayton, Ohio 45459

Scholarship forms are not necessary for payment plans. Please contact Jeri Kay at 610-1555, ext. 227, if payment plan is needed.

PHILOSOPHY:

To provide Jewish education and enrichment to families who, due to an unforeseen circumstance, are unable to afford the full cost of the Preschool, Camp, and programs.

This short-term program is designed to assist families who have suddenly been met with a financial crisis such as the loss of a job, death, divorce, medical problems, et cetera. This is an up to one year program designed to allow the families time to financially recover. The long-term program is designed to assist those families whose financial circumstance will not likely improve in the short-term.

WHAT CAN I RECEIVE ASSISTANCE FOR?

The only programs we offer scholarships for are: Preschool, Preschool Summer Camp, and Summer Camp.

HOW ARE THE APPLICATIONS PROCESSED:

We realize that this can be an overwhelming task to fill out all the requested information. Please be assured each question we ask is necessary and will be kept strictly confidential. Your information is kept confidential and, while details of your information are shared with our Scholarship Committee, great pains are taken to shield your identity. The application may seem very detailed, but because we are actually sharing community money with you, we must be thorough in our evaluation process.

While we know every family wants the best program for their children, scholarships are granted based on family need, space availability in the program requested and the availability of finances. Our funds are limited and we, unfortunately, cannot always offer help, even when a situation calls for it. After you complete the application you may be contacted to clarify any questions we have about your application. Applicants may be called to set up a personal interview.

WHEN DO I NEED TO APPLY?

One application will be required each calendar year. The current year tax return must accompany the application. If, at the time you submit your application, you have not filed the current year tax return, your award will be contingent upon receipt of the completed return (including all schedules). We will process your application based on last year's tax return and the current information you provide on your application. If any information is inaccurate, your application may be rejected and any award rescinded.

It is necessary that you fill out the appropriate registration form and provide the deposit requested by the JCC in order to continue to process your request (unless other arrangements have been made. Registration periods for Summer Camp and Preschool will be approximately two to three months prior to the start of the program. Please contact the Federation if you have any questions regarding the application dates. Applications accepted during the designated time frame will be considered equally. If your application is received after the deadline, assistance may not be available.

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FINANCIAL AID QUESTIONS

Applications received after the designated date will be considered after the initial scholarship committee meeting, on a first come, first serve basis. These awards are contingent on the availability of any remaining scholarship funds.

DO I HAVE TO BE A MEMBER OF THE JCC TO APPLY?

No, you do not have to be a member of the JCC. If you are, scholarship will be figured on the member rates. If you are not, scholarship will be figured on the non-member rates.

WHAT HAPPENS TO MY DEPOSIT IF I DO NOT RECEIVE A SCHOLARSHIP?

If you do not receive a scholarship or if the amount is unacceptable to you, you are entitled to a complete refund of any fees paid. However, if you accept the grant and later withdraw (whether you have attended or not), then neither the fee nor any membership fee will be refundable.

WILL I CONTINUE TO RECEIVE ASSISTANCE FROM THE JCC?

It is important to remember that assistance cannot be guaranteed from program to program or session to session.

DO NOT ASSUME THAT YOUR ASSISTANCE WILL CONTINUE OR WILL BE AUTOMATICALLY EXTENDED TO OTHER PROGRAMS. Each program has its own budget and continuations cannot always be granted.

HOW DO I PAY MY PORTION OF THE FEES:

You will be required to make a deposit for any program with your registration form.

Each program has published deadlines for payment. You must meet those deadlines. If you are past due, your scholarship may be rescinded and you will be responsible for any charges at the full rate. Please make sure you understand the payment deadlines of any program you apply for so that you can plan your budget accordingly. If your account is currently past due and you are applying for a scholarship, your application cannot be considered until your account is made current.

CAN MY SCHOLARSHIP BE RESCINDED?

Yes, If you do not follow the guidelines of the program your scholarship can be cancelled immediately. **Your scholarship can be cancelled for the following reasons: not keeping your account balance current, incomplete documentation for your program, not being truthful on your application, not informing the Federation of a change in your financial situation.**

HOW WILL I KNOW IF I HAVE RECEIVED A SCHOLARSHIP?

You will receive a letter regarding your application.

Please do not call the office to ask about your scholarship.

Due to the large volume of applications and the processing required for each, we cannot update each person individually.

WHAT DO I DO AFTER I HAVE RECEIVED NOTIFICATION:

If you have been awarded a scholarship, you will receive two copies of the Scholarship Agreement by mail. One copy is for your records and the other is to be signed and returned to the Federation.

PLEASE NOTE THE EXPIRATION DATE FOR THE AWARD ON YOUR CONTRACT AND RETURN YOUR PAPERWORK BY THIS DATE. IF YOU DO NOT RETURN YOUR SIGNED FORM BY THIS DATE, YOUR SCHOLARSHIP WILL BE REVOKED.

If you have any questions, please contact Jodi Phares at 610-1555, ext. 231.

APPLICATIONS ARE DUE BY MAY 1, 2015.

The following is a print and fill application. If you are not able to fill in the application on-line, please contact Jodi Phares to have an application mailed to you.

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PERSONAL INFORMATION **DATE:**

Applicant #1

Name:

Applicant Address:

City, State and Zip:

Employer: Employer Phone:

Position: Length of Employment:

Hours per week: ☐ Hourly ☐ Salaried

Amount of Pay: per (week, bi-weekly, etc.):

If unemployed, please explain why:

Applicant #2

Name:

Applicant Address:

City, State and Zip:

Employer: Employer Phone:

Position: Length of Employment:

Hours per week: ☐ Hourly ☐ Salaried

Amount of Pay: per (week, bi-weekly, etc.):

If unemployed, please explain why:

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed

Total number of members living in household: Adults: Children:

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CHILDREN

Name of Child	Age	School Attending

Home Address:

City: State: Zip:

Home Phone: Cell Phone:

Are you a current JCC Member? ☐ Yes ☐ No

FINANCIAL INFORMATION

LAST YEAR'S GROSS INCOME (on tax return)

Your income $ Spouse Income $

PRESENT MONTHLY GROSS (before taxes)

Your income $ Spouse Income $

Please list other income you may receive (Disability, Social Security, Child Support, etc.)

Monthly Social Security Benefits $

Monthly Child Support, Alimony $

Any other income (please specify) $

TOTAL MONTHLY INCOME: $

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AVERAGE MONTHLY EXPENSES

HOUSEHOLD: (divide annual expenses by 12)

Monthly Expense	Amount
Mortgage or Rent Payment	$
Monthly Property Taxes (not included in mortgage amount)	$
Monthly Insurance on Residence (not included in mortgage amount)	$
Monthly Condominium/Homeowener's Fee (not included in mortgage amount)	$
Monthly Electric	$
Monthly Gas	$
Monthly Water, Garbage, Sewer	$
Monthly Home Telephone	$
Monthly Cell Phone	$
Monthly Cable	$
Monthly Food	$
Other Specify:	$

AUTOMOBILE EXPENSE

Expense Item	Vehicle #1	Vehicle #2
Make/Model/Year of Car		
Payment		
Own?	☐ Yes ☐ No	☐ Yes ☐ No
Lease?	☐ Yes ☐ No	☐ Yes ☐ No
Monthly Gas, Oil, Repairs		
Monthly Parking		
Monthly Car Insurance		

OTHER MONTHLY EXPENSES: (divide annual expenses by 12)

Expense	Amount
Your Portion of Health Insurance Premiums (not through payroll)	$
Religious Organizations, Dues or Contribution	$
Monthly Medical, Dental, Rx (un-reimbursed by insurance)	$
Monthly Education Expenses	$
Monthly Childcare	$
Other Specify:	$

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Personal debt schedule (credit card minimum monthly payment):

Debtor	Monthly Payment	Total Balance
	$	$
	$	$
	$	$
	$	$
	$	$
	$	$

TOTAL MONTHLY EXPENSES: $

MONTHLY SURPLUS/ (DEFICIT): $

ASSETS (This is where you list what you own)

Asset	Amount
Cash On Hand (or in the bank or credit union)	$
Investments (stocks/bonds/money market funds)	$
Real Estate (amount you paid for your home)	$
Retirement Plans (profit sharing, pensions, IRA, 401K, etc.)	$
Vehicle # 2 Retail Value (do not include leased vehicles)	$
Other Asset Specify:	$

TOTAL ASSETS: $

PLEASE COMPLETE THE FOLLOWING SECTION IN FULL

Please indicate the name of the specific program you are enrolling in. List the dates and the full program fee. We are committed to serve everyone regardless of their income but we expect participants to pay based on their financial ability.

Child's Name	Program Name	Date	Program Fee	Your Anticipated Payment

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Should you not receive all or part of award you are requesting, do you have any friends or relatives that could assist you with program fees?

COMMENTS

Please share any information that will help the Jewish Federation determine your eligibility for financial assistance. Explain any special circumstances that should be considered. (Please use a separate piece of paper if needed.)

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Please include COPIES of the following:

- Complete Federal Income Tax return (including all schedules and W2's attached)
- Your two most recent complete bank statements (checking, savings, money market)
- Your two most recent complete credit card statements (all pages of statements)
- Copy of most recent mortgage, automobile, insurance and utility bills
- Your two most recent paychecks/stubs or social security check (showing all deductions)

Applications without this documentation will not be processed!

Please read the following carefully and sign where indicated:

I/ we declare that the information contained in this application is correct and complete. Upon acceptance of the adjusted fee I/ we agree to fulfill the arrangement for payment of the balance of the program. I/ we understand that any assistance granted will be revoked in the event of misrepresentation or by failing to follow all the terms as agreed to in our award. I/ we understand that we must notify the FEDERATION of any material change in my/ our financial circumstances within 30 days (e.g. new job, raise, any other additional income, expenses, assets or liabilities). I/ we further understand that, if the assistance is revoked the full amount of fees will be my/ our responsibility. The FEDERATION reserves the right to verify financial information. This application and all other information obtained is strictly confidential. I/ we agree to maintain this confidentiality agreement with the FEDERATION by not discussing this arrangement with any outside parties.

Applicant Signature Date

Co-applicant Signature Date

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