



## **Professional Advisory Group Registration Form**

By joining the Jewish Foundation of Greater Dayton's Professional Advisory Group, I agree to:

- Inquire as to whether my Jewish clients have considered making gifts to Jewish charitable organizations, synagogues, temples, or schools during the planning process;
- Discuss with them the tax benefits of charitable giving and
- Call upon the Jewish Foundation to work with me and my Jewish clients who have indicated an interest in including philanthropy in their financial and estate planning.
- I affirm I am in good standing within my profession's oversight organization.

---

Name

---

Address

---

City, State Zip

---

Phone/Fax

---

E-mail

---

Professional Designation (J.D., C.P.A., Esq.)

---

Firm Name

Please return this form via e-mail to [jsweeny@jfgd.net](mailto:jsweeny@jfgd.net), or mail to 525 Versailles Drive,  
Dayton, Ohio 45459.

---