



Professional Advisory Group Registration Form

By joining the Jewish Foundation of Greater Dayton's Professional Advisory Group, I agree to:

- Inquire as to whether my Jewish clients have considered making gifts to Jewish charitable organizations, synagogues, temples, or schools during the planning process;
- Discuss with them the tax benefits of charitable giving and
- Call upon the Jewish Foundation to work with me and my Jewish clients who have indicated an interest in including philanthropy in their financial and estate planning.
- I affirm I am in good standing within my profession's oversight organization.

Name

Address

City, State Zip

Phone/Fax

E-mail

Professional Designation (J.D., C.P.A., Esq.)

Firm Name

Please return this form via e-mail to jsweeny@jfgd.net, or mail to 525 Versailles Drive, Dayton, Ohio 45459.
